Mizuho Bank

MHBK is a leading bank with one of the largest customer base in Japan and a network encompassing Japan and financial and business centers around the world. Under the Group’s new medium-term business plan entitled Progressive Development of “One MIZUHO”: The Path to a Financial Services Consulting Group, MHBK is strengthening its collaboration among banking, trust banking and securities functions as well as asset management and think tank services, in order to offer the best financial solutions to a wide range of customers in a timely manner by bringing together the Group’s comprehensive strengths and demonstrate its consulting capability.

The business environment for financial institutions is at a turning point due to fast-moving trends toward tightening global financial regulations, the introduction of negative interest rate policy, and rapid technological innovation, more than at any time before. Amid this environment, we are working to create new financial products and services with flexibility that respond to the diversified needs of our customers, increase customer convenience and bring them greater satisfaction.

For individual customers, MHBK is increasing joint branches that can offer banking, trust banking, and securities services seamlessly, and also develop next-generation branches that can offer cutting-edge financial services. In addition, we are looking to the next generation of services through smartphones etc., making use of Fintech that combine financial with information and communications technology (ICT). For business owners, we are putting increasing emphasis on providing support for their growth strategies and business succession with regard to both corporations and owners.

For corporate customers, MHBK is strengthening its functions to provide funds to customers, using its sophisticated risk-taking capabilities, and to offer specialized and unique solutions taking advantage of its industry expertise and product development abilities. In addition, we are providing support for customers to extend their businesses overseas through our global network, while also working to build long-term and multi-faceted relationships with global corporations around the world.

MHBK will continue to fully implement its “customer first” principle (customer-focused perspective). Each member of management and all staff will maintain his or her efforts to strengthen our capabilities for constantly developing and implementing new approaches to help customers overcome and resolve the challenges they face, which we as MHBK refer to as “frontline capabilities.” In these ways, we are doing our utmost to support our customers to help them realize their dreams by providing the highest quality services and realize our goal of being their “most trusted bank.”

Nobuhide Hayashi
President & CEO
Mizuho Bank, Ltd.

The Yaesuguchi Branch in central Tokyo is an example of Mizuho’s next-generation branches

Date of Establishment: July 1, 2013
Capital: ¥1,404.0 billion
Location of Head Office: 1-5-5, Otemachi, Chiyoda-ku, Tokyo 100-8176, Japan
Tel: +81-(0)3-3214-1111
Representative: Nobuhide Hayashi, President & CEO
Number of Employees: 27,355
Domestic Network: Head Office and Branches: 421 Sub-branches: 41
Website: http://www.mizuhobank.com/index.html
Mizuho Trust & Banking

MHTB, under the Group’s new medium-term business plan entitled Progressive Development of “One MIZUHO”: The Path to a Financial Services Consulting Group, offers highly professional trust banking products and services that meet the increasingly diversified and sophisticated needs of all of Mizuho’s customers. At the same time, MHTB is continuing to strengthen its comprehensive consulting capabilities.

For individual customers, against a background of the declining birthrate and aging of the population in Japan, and their growing interests in inheritance and asset succession, we are working to develop products that meet their needs, such as testamentary trusts, Qualified educational fund giving trusts, and Annual fund giving trusts. Going forward, MHTB will endeavor to continue to develop new trust products and services. Moreover, in order to increase convenience for customers, we offer such products at branches of MHBK and MHSC, strengthen capabilities to respond to customer needs of inheritance consultants who are assigned to all MHBK branches, and make various other efforts to leverage group capabilities in an integrated and seamless manner to meet a wide range of customers’ inheritance and asset succession needs. Regarding corporate owners’ business succession needs, we work in close collaboration with MHBK to provide consulting functions that make full use of our high level of trust-related expertise.

For corporate customers, we provide solutions to address customer needs in the areas of real estate, securitization, stock transfer agency business, and pensions by drawing on our highly professional trust-related consulting capabilities.

In the asset management business, we will collaborate with Asset Management One, which is to be newly established, and endeavor to develop and offer cutting-edge products to meet customer needs.

Looking ahead, we will work to take the “One MIZUHO Strategy” to the next level and place thoroughgoing emphasis on our “customer first” principle (customer-focused perspective). As customer needs for trust-related services continue to grow, we will enhance our trust banking expertise and substantially strengthen our comprehensive consulting capabilities to become “the most reliable trust and banking company.”

Takeo Nakano
President & CEO
Mizuho Trust & Banking Co., Ltd.

Trust Lounges: Lounges for Inheritance and Testamentary Consultation

<table>
<thead>
<tr>
<th>Date of Establishment:</th>
<th>March 12, 2003</th>
</tr>
</thead>
<tbody>
<tr>
<td>Capital:</td>
<td>¥247.3 billion</td>
</tr>
<tr>
<td>Location of Head Office:</td>
<td>1-2-1, Yaesu, Chuo-ku, Tokyo 103-8670, Japan</td>
</tr>
<tr>
<td></td>
<td>Tel: +81-(0)3-3278-8111</td>
</tr>
<tr>
<td>Representative:</td>
<td>Takeo Nakano, President &amp; CEO</td>
</tr>
<tr>
<td>Number of Employees:</td>
<td>3,240</td>
</tr>
<tr>
<td>Domestic Network:</td>
<td>Head Office and Branches: 36 Sub-branches: 19 (Trust Lounges: 18)</td>
</tr>
<tr>
<td>Overseas Network:</td>
<td>Subsidiaries: 2</td>
</tr>
<tr>
<td>Website:</td>
<td><a href="http://www.mizuho-tb.co.jp/english/index.html">http://www.mizuho-tb.co.jp/english/index.html</a></td>
</tr>
</tbody>
</table>
In aiming to offer sophisticated value-added securities services which resonate with customers, MHSC pursues “One MIZUHO Strategy” which brings together banking, trust banking and securities functions under one umbrella to provide products and services of the highest quality to meet the diversified financial needs of our customers.

For individual customers, we offer a wide range of financial products as well as high-quality investment information through our domestic branch network, which is the largest in the industry, the Internet, and our call center. We are boldly transforming our marketing approach and are concentrating on a more customer-focused approach with the objective of contributing to individual customers’ asset building in the medium-to-long term. In addition, for the Group to work together to enhance services, we are promoting the opening of joint branches among MHBK, MHTB and MHSC to offer our products and services to customers of MHBK and MHTB who have securities-related needs. At all our branches, we offer bank agency services for MHBK, including proposals for opening bank accounts. In addition, all our branches are trust agents of MHTB that can handle testamentary-related services, Qualified educational fund giving trusts and other trust-related matters. We are accelerating these initiatives to fully leverage Mizuho’s unique strengths.

To meet our corporate customers’ needs in equity and bond underwriting, M&A advisory, structured finance and other investment banking solutions, we have established a framework for offering highly professional proposals and services (which cater to our customers’ diverse financial needs) based on our experience and know-how backed by our extensive track record. Moreover, our Research Department has a large number of high-ranking analysts, and, through the collaboration of our global sales and trading structures covering Tokyo, London, New York and Hong Kong, we are able to offer top-quality investment products and investment information and, thereby, respond effectively to customers’ investment strategies.

Serving as the only comprehensive securities company able to offer all the advantages of a “financial services consulting group,” each and every employee at MHSC is dedicated to enhancing their individual strengths and quality, and we will continue to build on the success we have achieved thus far thanks to your continued support.

Tatsufumi Sakai
President & CEO
Mizuho Securities Co., Ltd.

Date of Establishment: January 4, 2013
Capital: ¥125.1 billion
Location of Head Office: Otemachi First Square, 1-5-1, Otemachi, Chiyoda-ku, Tokyo 100-0004, Japan
Tel: +81-(0)3-5208-3210
Representative: Tatsufumi Sakai, President & CEO
(Appointed on April 1, 2016)
Number of Employees: 6,994
Domestic Network: Tokyo Head Office and regional head offices: 3
Branches: 104
Planet Booths: 166
Financial Advisors Sales Department: 1
Overseas Network: Representative Offices: 2
Subsidiaries: 22
Website: http://www.mizuho-sc.com/english/index.html
Trust & Custody Services Bank (TCSB)

As Mizuho’s trust bank specializing in asset administration, TCSB will continue to provide high-quality, high-value-added trust and custody services to customers including large institutional investors. As of March 31, 2016, the balance of assets under custody and administration exceeded ¥380 trillion, one of the largest scale in Japan.

Date of Establishment: January 22, 2001
Capital: ¥50,000 million
Location of Head Office: Tower Z, Harumi Triton Square, 1-8-12, Harumi, Chuo-ku, Tokyo
Representative: Akira Moriwaki, President & CEO
Number of Employees: 631
Website: http://www.tcsb.co.jp/english/index.php

Mizuho Asset Management (MHAM)

MHAM’s core businesses are investment trust business, mainly for individuals and financial institutions, and investment advisory business, principally for public and private pensions, financial institutions and corporations. MHAM’s asset management products and services cover a wide range from equities and bonds to alternative investments.

Date of Establishment: July 1, 2007
Capital: ¥2,045 million
Location of Head Office: 3-5-27, Mita, Minato-ku, Tokyo
Representative: Hidetake Nakamura, President & CEO
Number of Employees: 236
Website: http://www.mizuho-am.co.jp/english

DIAM

DIAM is an asset management company in which The Dai–ichi Life Insurance and Mizuho both have equity holdings. DIAM collaborates with its offices in Europe, the United States and Asia to offer investment trust products to individuals and corporate customers, as well as provide investment advisory services to customers including Japanese and overseas pension funds.

Date of Establishment: October 1, 1999
Capital: ¥2,000 million
Location of Head Office: New Tokyo Building 5th Floor, 3-3-1, Marunouchi, Chiyoda-ku, Tokyo
Representative: Yasumasa Nishi, President & CEO
Number of Employees: 436
Overseas Network Subsidiaries: 4
Website: http://www.diam.co.jp/english/

Mizuho Research Institute (MHRI)

MHRI is one of Japan’s leading think tanks, with a research division, consulting division and unique corporate membership services. MHRI uses its excellent analytical skills and the organization’s network in Japan and overseas to provide macroeconomic information, policy recommendations and consulting services to solve the specific issues of the national government, local governments and private companies.

Date of Establishment: October 1, 2002
Capital: ¥900 million
Location of Head Office: 1-2-1, Uchisaiwaicho, Chiyoda-ku, Tokyo
Representative: Mitsuaki Tsuchiya, President & CEO
Number of Employees: 288
Website: http://www.mizuho-ri.co.jp/english/index.html

Mizuho Information & Research Institute (MHIR)

With IT as its core technology, MHIR is a professional organization with more than 4,000 employees that provides assistance to corporations in increasing their corporate value through its consulting, system integration and outsourcing services.

Date of Establishment: October 1, 2004
Capital: ¥1,627 million
Location of Head Office: 2-3 Kanda-Nishikicho, Chiyoda-ku, Tokyo
Representative: Junichi Nishizawa, President & CEO
Number of Employees: 4,316
Website: http://www.mizuho-ri.co.jp/english/index.html

Mizuho Private Wealth Management (MHPW)

MHPW offers consulting services tailored to the needs of its customers. These services range from consulting on customers’ financial matters such as wealth management, arranging for business inheritance to advice on customers’ individual matters, including health of the customers themselves as well as family members and children’s education.

Date of Establishment: October 3, 2005
Capital: ¥500 million
Location of Head Office: 1-1-5, Uchisaiwaicho, Chiyoda-ku, Tokyo
Representative: Takeru Watanabe, President
Number of Employees: 34

Notes: 1. The representatives of each company have representation rights.
2. The number of employees does not include each company’s employees dispatched outside each company while it includes employees dispatched from outside each company. This figure also includes overseas local staff but excludes executive officers and temporary employees.
3. Overseas subsidiaries include head offices, branches and representative offices of subsidiaries.
4. In July 2016, DIAM, the asset management function of MHTB, MHAM and Shinko Asset Management entered into a definitive integration agreement. The effective date of integration will be October 1, 2016, subject to certain conditions precedent, and the name of the new company will be “Asset Management One.”