Who We Are

Mizuho’s Strengths

Broad Customer Base

(As of June 30, 2016 excluding ATM network)

**Japan**

Mizuho is the sole megabank to have branches in all 47 prefectures, and has the No. 1 ATM network*1 in Japan

Branches in Japan: approximately **800**

Of which joint branches among MHBK, MHTB and MHSC: approximately **190**

ATMs*2: approximately **6,700**

*1. Mizuho is No.1 in terms of the number of proprietary ATM locations along with the number of other ATM locations offering the similar user fees through its own membership service.

*2. Approximately 1,800 MHBK ATM locations and 4,900 Aeon Bank ATM locations (as of March 31, 2016)

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**Global**

Broad global network with a focus on Asia, where economic growth is continuing

117 offices worldwide, covering **38** countries and regions

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**Coverage of Forbes Global 200**

*Top 200 corporations from Forbes Global 2000 (excluding financial institutions)

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Location of Overseas Offices, See P134
Mizuho’s Industry Research Department has amassed in-depth understanding and expertise on industries and corporations, and, by combining its analyst functions, strategist function, and corporate finance support function, offers global and comprehensive solution.

Since April 2016, as part of Mizuho’s “One Think Tank,” the department has strengthened cooperation with the group’s research and consulting functions to contribute to tackling customers’ diverse business issues.

**Products Capability**

**Outstanding performance in each field achieved through offering optimal solutions**

**¥8.6 trillion**

**Syndicated Loans (Japan)**

*Bookrunner basis (April 2015 to March 2016, financial closing date basis)*

Source: Prepared by MI-FIK based on data from Thomson Reuters

**¥1.8 trillion, 170 deals**

**ABS Lead Manager Underwriting Size & No. of deals**

*Amount basis (April 2015 to March 2016, settlement date basis)*

Source: Prepared by MHSIC based on data from Thomson Reuters

**$6.4 billion**

**Syndicated Loans (Asia, excluding Japan)**

*Bookrunner basis (USD, EUR, JPY, AUD, HKD, SGD) January to December 2015*

Source: Thomson Reuters

**Mizuho is No.1 among Japanese financial institutions**

**$20.5 billion**

**DCM in the Americas**

*Bookrunner basis US Investment Grade Corporate Debt: Bonds externally rated as investment grade and above issued by US corporations with issuance amounting to US$100 million and above (April 2015 to March 2016)*

Source: Dealogic

**169 deals**

**M&A Advisory for Announced Deals (Japanese Corporations)**

*Number of deals basis* (any Japanese involvement announced, excluding real estate deals) (April 2015 to March 2016)

Source: Prepared by MHSIC based on Thomson Reuters

**No. 1 in Industry Expertise among Japanese Banks**

Mizuho releases reports including **Mizuho Industry Research**, which analyzes industry from a broad perspective, and **MIZUHO Research & Analysis**, which surveys areas from macroeconomic trends to industry structure changes and developments in individual business fields.

**Disseminating Information**

**Analyst function**

Provides a wide range of industry expertise regarding industry trends in Japan and overseas

**Strategist function**

Provides business strategy development support and policy advice based on a solid background of industry expertise

**Corporate finance support function**

Supports the formulation of customers’ financial and management strategies