Mizuho is a leading provider of financial solutions to multinational corporate customers. Through our offices in London, Frankfurt, Paris, Amsterdam, Milan and Madrid we provide pan-European coverage across a wide spectrum of financial products, including syndicated loans, acquisition finance, trade finance, structured finance, working capital finance and risk management.

We have a customer focused strategy and take a long-term relationship approach towards building mutually rewarding relationships with our customers. Our highly experienced and dedicated professionals are always striving to bring value-added ideas and keeping our customers up to date with the latest market trends and opportunities. Our customers value this approach and increasingly entrust us to help advise, structure and execute their important financing transactions.

With its extensive Asian network, increasing global corporate and investment banking capabilities, and leadership position in Japan, Mizuho is increasingly a global banking partner of choice for European multinational corporates. Servicing the growing needs of our customers in Asia is a differentiating characteristic of Mizuho and our relationship coverage team provides a single point of contact for our customers to access Mizuho’s expanding global capabilities in a coordinated way.

Our bankers invest a lot of time in understanding each customer’s business strategy in order to provide financial solutions that are tailor-made to meet each customer’s specific needs. This approach is resonating with our customers and is reflected in the success we have had in leading numerous transactions across Europe.

Financial Institutions

We also have a number of key strategic relationships with banks, insurance companies and other financial institutions, particularly those in fast developing countries in the region. In addition to the normal range of treasury counterparty activities, we have a leading role in arranging syndicated loan transactions. We were delighted that Sberbank’s US$2 billion loan was awarded “Best syndicated loan in CEE” for 2010 by emeafinance magazine.

Selected Syndicated Loan Coordinator Roles
(2010-2011)
Selected Acquisition Finance Roles
(2010-2011)

- **Lactalis**: EUR 7,500 million Acquisition Finance Facility to support Parmalat acquisition.
  Lead Arranger: July 2011, France.
- **Valeo**: EUR 250 million Senior Acquisition Credit Facility Acquisition of Niles.
  Joint Coordinator, Bookrunner / MLA & Documentation Agent: July 2011, France.
- **Teva**: JPY 82.5 billion Senior Acquisition Credit Facility Acquisition of SanoPharma.
  USD 340mm Mandated Lead Arranger: June 2011, Israel.
- **Vivendi**: EUR 5,000 million Acquisition Finance Facility to support acquisition.
  Bookrunner & Mandated Lead Arranger: May 2011, France.
- **Telefónica**: EUR 8,000 million Facility to support KKR / HKE acquisition of UK Power Networks.
  Joint Bookrunner, Underwriter & Mandated Lead Arranger: September 2010, United Kingdom.
  Bookrunner & Mandated Lead Arranger: August 2010, Spain.

Selected Innovative Financing Successes
(2010)

- **PRADA**: Sole Arranger role in club deal for PRADA.
  Bookrunner, Underwriter & Mandated Lead Arranger: August 2010, Japan / Italy.
  Pre-ABS structure executed for a European client: October 2010, Germany.

Selected Bookrunner Mandated Lead Arranger Roles
(2011)

- **Fortum**: EUR 2,500 million Senior Credit Facility.
  Bookrunner & MLA: July 2011, Finland.
- **Vinci**: EUR 4,000 million Senior Credit Facility.
  Bookrunner & MLA: June 2011, France.
- **Barilla**: EUR 850 million Senior Credit Facility.
  Bookrunner & MLA: June 2011, Italy.
- **Ahold**: EUR 1,200 million Senior Credit Facility.
  Bookrunner & MLA: June 2011, Netherlands.
- **GETINGE**: EUR 1,200 million Senior Credit Facility.
  Bookrunner & MLA: June 2011, Sweden.
- **Volvo**: EUR 2,000 million Senior Credit Facility.
  Joint Coordinator, Bookrunner & MLA: May 2011, Sweden.
- **Carnival**: USD 2,500 million Senior Credit Facility.
  Bookrunner & MLA: May 2011, United Kingdom.
- **EADS**: EUR 3,000 million Senior Credit Facility.
  Bookrunner & MLA: April 2011, Germany.
- **SAB Miller**: USD 2,500 million Senior Credit Facility.
  Bookrunner & MLA: April 2011, United Kingdom.
- **Veolia**: EUR 3,500 million Senior Credit Facility.
  Bookrunner & MLA: April 2011, France.

Joint Bookrunner and Mandated Lead Arranger for Financial Institutions
(2010)

- **Gazprombank**: USD 900 million Senior Credit Facility General Corporate Purposes.
  Joint Bookrunner and Mandated Lead Arranger: September 2010.
- **Sberbank**: USD 2,000 million Senior Credit Facility General Corporate Purposes.
  Joint Bookrunner and Mandated Lead Arranger: November 2010.
Mizuho Corporate Bank

Structured Solutions

> Acquisition Finance
This market-leading loan underwriting business has been a consistent player in the European leveraged finance market for almost 25 years, having completed over 300 deals in the last decade alone. We have led transactions across all the major European jurisdictions for over 20 different private equity sponsors.

Alongside the underwriting of senior and subordinated loans, we also offer high yield bond and other DCM and ECM products through our securities arm, Mizuho International. In addition to delivering underwriting solutions for our private equity customers, we work closely with Mizuho’s relationship managers (corporate relationship specialists) to identify and facilitate acquisitions and disposals for MHCB’s international corporate customer base.

The structuring capabilities of our dedicated and experienced professionals are complimented by local knowledge of each of the principal countries of activity in Europe. The team also has responsibly for co-ordinating acquisition finance activity globally, with a particular emphasis on Asia (excluding Japan).

> Project Finance
For many years project finance has been a core product capability. Our skills include well-proven expertise in advising, structuring and arranging project finance loans for the oil and gas, petrochemical, power (including renewable energy), infrastructure, and mining industries throughout the region. We work closely and strategically with a wide range of sponsors, including government-related entities, corporates and private equity sponsors. Where appropriate, we are familiar with working with the major Export Credit Agencies from Europe and Japan. In addition, we have a proven track record as an arranger of private finance initiative (PFI) / public-private partnership (PPP) finance not only in the UK but also in other major European countries and, increasingly, the Middle East.

> Financial Solutions
Through a focus on analyzing the financial and structural issues facing our customers, we have the capability to offer tailor-made solutions across a wide range of products. Solutions include financing and risk management products, and typically help our customers manage their balance sheets. In addition, we provide comprehensive securitization structuring and execution for our corporate customers across many asset classes in different jurisdictions.

> Trade Finance
To meet our customers’ needs on a deal-after-deal basis we have significantly enhanced our trade finance capabilities. The product is supported by a team of experienced specialists, who are integrated into our global trade finance network, providing customers in the EMEA region with high-quality service through dedicated offices in New York, Shanghai and Tokyo.
Selected Acquisition Finance Roles (2010-2011)

Mandated Lead Arranger in Power and Renewable Energy (2010-2011)

Mandated Lead Arranger in Corporate Syndicated Loan (2010-2011)

Mandated Lead Arranger in Natural Resources (2011)

Selected Financial Solutions Roles (2010-2011)

Selected Global Trade Facility Roles (2010)
Business Developments in Europe, the Middle East, and Africa

Mizuho Corporate Bank

The Trade Finance team works closely with our relationship managers to provide a seamless service for our customers. The products include letters of credit, buyer/supplier/receivable finance, structured trade finance, commodity finance and export credit support.

> Arranging and Underwriting

Considerable emphasis is placed on arranging and underwriting loan products. We seek to achieve a competitive advantage by making the most of our balance sheet capacity, sophistication and understanding of our customers, as well as our speed of response. To facilitate this we have developed proven primary and secondary syndication functions, which have a deep understanding of the markets in which we operate. These capabilities are fully supported by an agency function, which is familiar with handling complex LBO, project, and corporate finance mandates.

Corporate Social Responsibility

As part of our aim to be a good corporate citizen, we continue to undertake a number of socially responsible initiatives, such as hosting a job brokerage workshop for young people who are not in employment or education and active participation in the global Mizuho Volunteer Day.

"Volunteer Day" at Freightliners Farm on 10th September 2010

"Run for Japan" event was organized to raise funds in support of the recovery effort in Japan on 4th April 2011

For more information, please visit:
London Branch Website: www.mizuhocbk.com/uk/index.html

Mizuho International

Mizuho International ("MHI") is the London based investment banking arm of Mizuho Securities ("MHSC"). Located in the City of London, the center of the Euromarkets, MHI is regulated by the UK Financial Services Authority and is a member of the London Stock Exchange and LCH.Clearnet. MHI also has a presence in Frankfurt. We provide the core European operations base for MHSC servicing institutional and corporate customers in the European time zone. Our primary focus is on customer based activities, with a wide range of businesses including sales and trading in both debt and equity securities, the underwriting
of new issues, and M&A advisory and custody services. Our fixed income business is engaged in primary and secondary operations across credit and interest rate products. These include underwriting Eurobonds, trading Japanese and European credits and government bonds, trading Japanese yen interest rate swaps and arranging structured medium-term notes. Our research team has a broad range of expertise from macro strategists to on-desk analysts, enabling us to offer a wide selection of products and proactive research and commentary on current market events and trends. In equities, we deal in Japanese and other Asian stocks and pan-Asian convertible bonds as well as European convertibles. MHI also underwrites Euroyen convertible bonds and stocks. Our M&A advisory team focuses on cross-border transactions between Asia and Europe, the Middle East and Africa.

**Mizuho Bank (Switzerland)**

Mizuho Bank (Switzerland) (“MHBS”) is located in Zurich to provide high-net-worth individuals—domiciled mainly in Japan and Asia—with asset management, custody and general banking services abroad. We are a universal bank which offers both banking and securities businesses, based on Swiss law. We have 40 years experience in a country with a long tradition of wealth management spanning more than two centuries. Customers introduced by MHSC and other entities of Mizuho have various needs. We provide customers with solutions to meet their diverse needs by making the most of our function as a universal bank.

**Mizuho Saudi Arabia**

Mizuho Saudi Arabia (“MSAR”) was jointly established by MHSC and MHCB and engages in the securities business from its office in Riyadh, Saudi Arabia. We are a fully-licensed investment bank in the opportunity-rich country of Saudi Arabia. Utilizing the broad and well-established Mizuho network, we are ideally positioned to support the business development and asset management needs of a wide range of customers. This includes providing top-class advisory services to Japanese and Asian firms seeking investment and business tie-up opportunities in Saudi Arabia, asset management advisory services to Saudi Arabian investors, and funding support to affiliates of Japanese customers.

**Mizuho Trust & Banking (Luxembourg)**

Located in Luxembourg, the financial center of the EU, Mizuho Trust & Banking (Luxembourg) offers its customers various services covering the key markets of Tokyo, London, and New York. Our fund administration services provide the establishment of various Luxembourg fund as well as Cayman fund (public and private offerings) and the calculation of net asset values (NAVs). Our website-based customer reporting service (www.mizuho.lu) enables customers to access a variety of data, such as NAVs, directly from their PCs and is highly acclaimed by our customers. We offer a high level of global custody services, such as proxy services and securities lending, covering about 50 of the world’s major markets. We also offer a wide range of services in connection with Eurobonds, including agency business in the areas of finance, payments and listings. We are continuously enhancing our services to contribute to increasing customers’ competitiveness.